

# LEVERAGED FINANCE



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Summer 2020



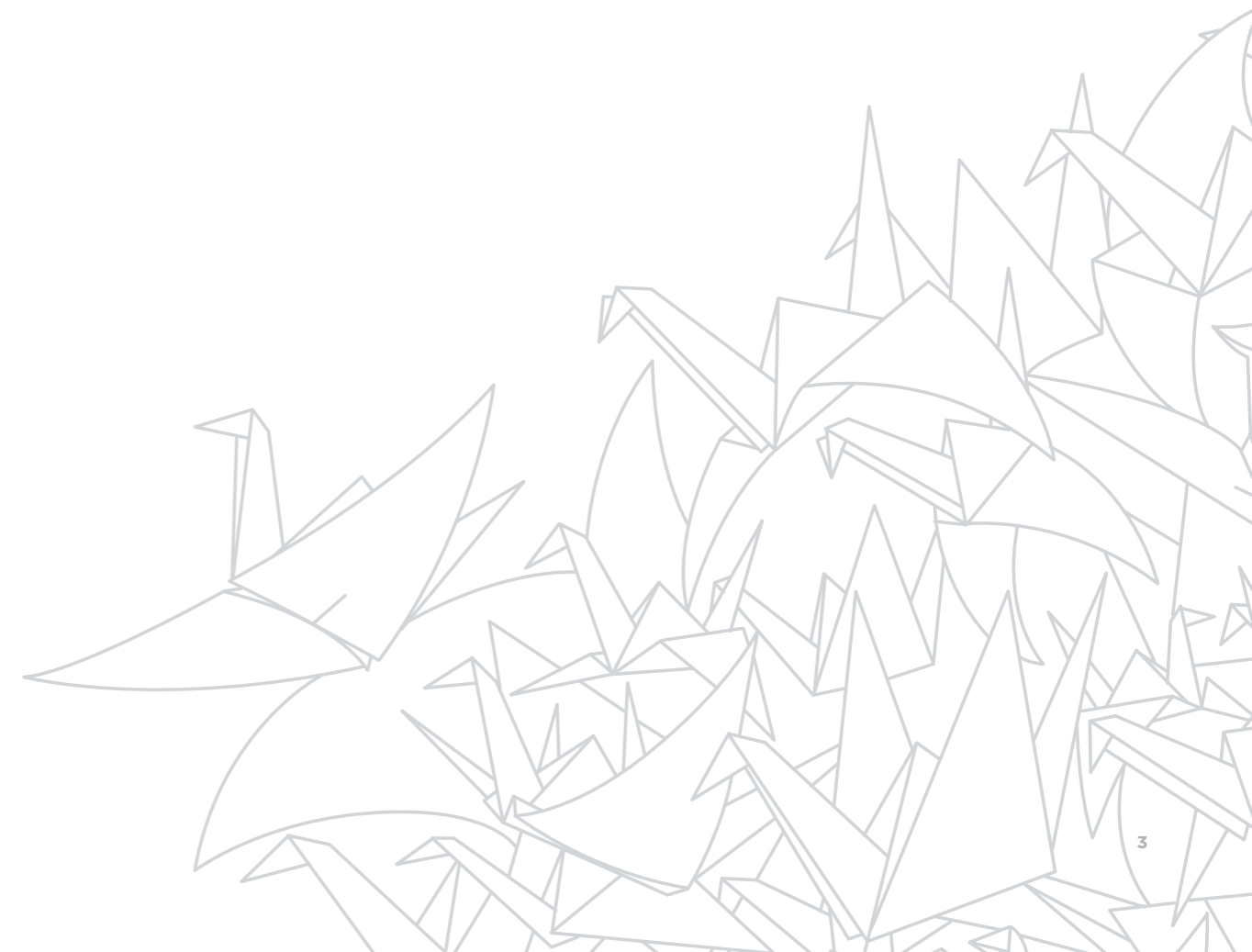
**We've been very pleased by the speed and effectiveness of their work. They're extremely efficient at getting things done.**

Private Equity & Buy-outs, Chambers UK, 2015

# A MEETING OF MINDS

Our Leveraged Finance practice has panel relationships with all UK clearing banks and also acts for direct lenders and other alternative debt providers, first out, stretched senior and super senior lenders, private equity sponsors and management teams in arranging funding for management buy-outs, acquisitions and recapitalisations.

Excellent client service is at the heart of what we do and with clarity on fees, regular secondments into leveraged finance / financial sponsor teams at banks and our strong working relationships with sponsor lawyers and debt advisers, ensures smooth deal processes for our clients. Additionally, the transactions in which we are involved frequently have cross-border elements and so working closely with our 'best friend' firms in other jurisdictions, enables us to offer our clients a wide breadth of service.



# OUR EXPERTISE

1

Our Leveraged Finance practice has significant experience across a range of transactions in the mid-market and capital structures.

2

Our practice has advised on first-out and unitranche facilities and on synthetic unitranche and pre-agreed positions between lenders, working capital providers and funds.

3

Our leveraged finance team is supported by an award winning private equity practice.

4

We can offer clients advice on leveraged finance, funds finance and different structures and have the bench strength to service clients throughout the UK.

# OUR EXPERIENCE

WE HAVE WORKED ON TRANSACTIONS INVOLVING:

AIB	AIG	AKKR
ALCENTRA	BARINGS	BARCLAYS
BLUEBAY/ARCMONT	BRITISH GROWTH FUND	CARLYLE
CBPE	CLYDESDALE	CORDET
CRESCENT	CVC	DUNPORT CAPITAL
ECI	EQUISTONE	GHO
GRAPHITE	HERMES	HSBC
INFLEXION	LDC	LGT
LION CAPITAL	LIVING BRIDGE	LLOYDS
M & G	MUZINICH	PEMBERTON
RBS	SANTANDER	TENZING

# WHO TO CONTACT

## LONDON



Alex has over 15 years' experience as a banking and finance lawyer advising major banks, debt funds, and financial institutions providing leveraged finance facilities in connection with private equity transactions, event financing and general corporate financing. He also regularly acts for private equity funds and investee companies in connection with their debt financing requirements.

### ALEX DUMPHY

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Peter has been involved in the leveraged finance market for over 20 years and has a strong reputation advising debt funds, corporate borrowers and private equity sponsors on UK and international transactions.

### PETER CRICHTON

Partner  
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## MANCHESTER



Martin started his career at NatWest focussing on corporate relationship banking and since qualifying as a lawyer, and joining AG, he has advised clearers, debt funds, PE houses and borrowers on leveraged finance funding.

### MARTIN O'SHEA

Partner  
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Richard is a Partner in the banking and finance team. He acts for banks, financial institutions and corporate borrowers on a broad range of financing transactions, including corporate lending, leveraged acquisition finance, asset finance, real estate finance (development and investment) and project finance.

### RICHARD OMAN

Partner  
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# WHO TO CONTACT

## LEEDS



Andrew is a Partner in Addleshaw Goddard's Finance & Projects Division. His particular expertise covers corporate banking, acquisition finance, real estate finance and asset based lending, both in the UK and overseas and acting for both borrowers and lenders.

### ANDREW FORDHAM

Partner  
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David is a Partner in our Corporate Lending and Borrowing Group. He works alongside a number of banks and other financial institutions as well as borrowers in a broad range of transactions.

### DAVID HANDY

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## SCOTLAND



Euan has wide experience in the fields of corporate lending, acquisition finance, asset-based lending and real estate finance. His range of experience includes a number of asset-based lending transactions and he is recognised as one of the few sector experts in this field.

### EUAN CLUNESS

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**PROBLEMS. POSSIBILITIES.  
COMPLEXITY. CLARITY.  
OBSTACLES. OPPORTUNITIES.  
THE DIFFERENCE IS IMAGINATION.  
THE DIFFERENCE IS **AG.****

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