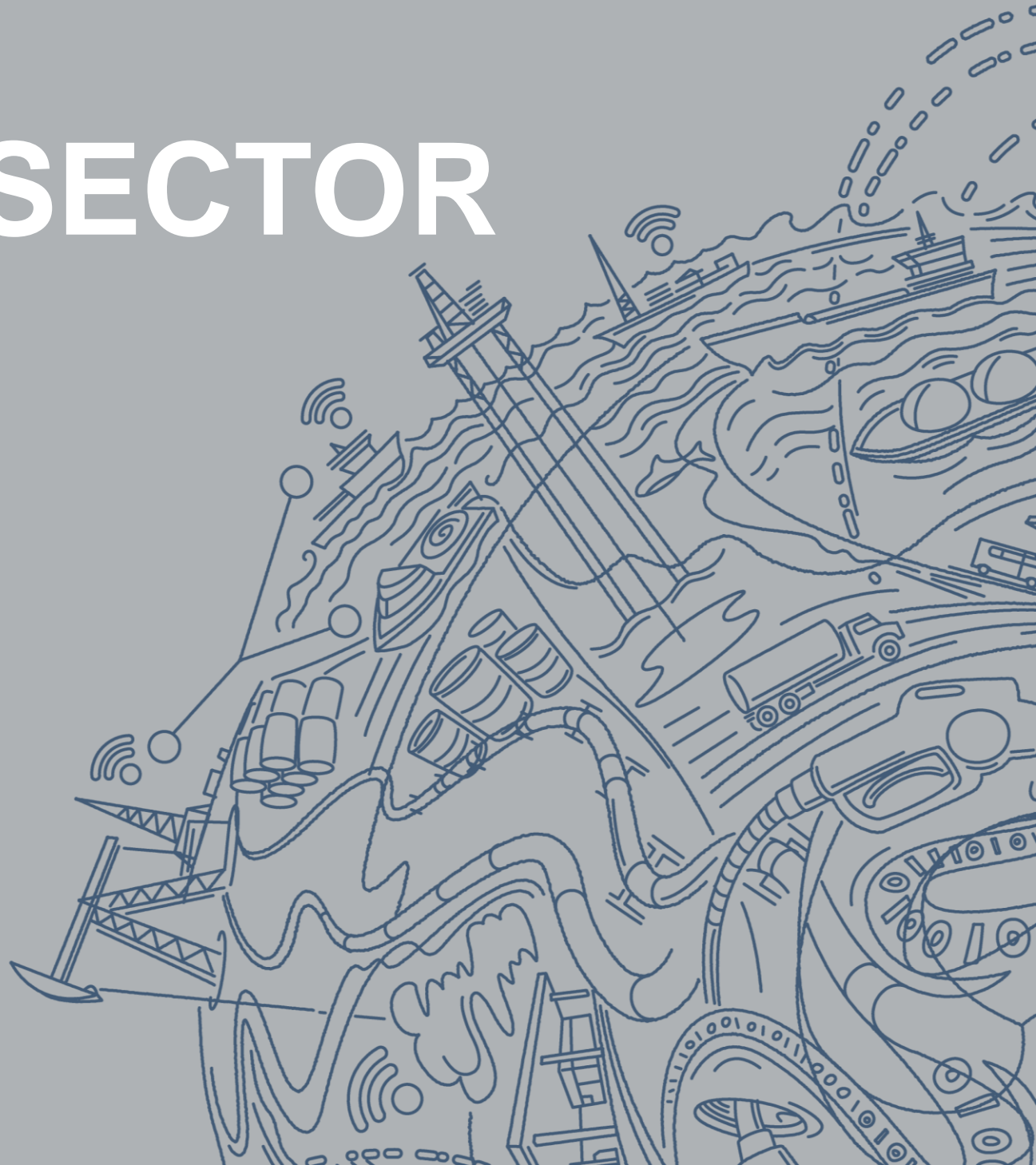


ENERGY & UTILITIES SECTOR

Global experience

 **ADDLESHAW
GODDARD**





With a team of
'unmatched experts'
that consistently
performs at the best
possible level



A BIT ABOUT US

12
OFFICES

6 UK

London, Leeds, Manchester, Edinburgh,
Glasgow and Aberdeen

6 OVERSEAS

Doha, Hamburg, Muscat, Dubai,
Singapore, Hong Kong and a strategic
alliance with Hashidate in Tokyo

200+

JURISDICTIONS

and an international “best friend” firm
network

21

NATIONALITIES

with capabilities to speak over 36
languages

1020

LAWYERS

specialists in 8 different sectors

£275m

TURNOVER

#1

MOST INNOVATIVE
LAW FIRM

2018 FT Innovative Lawyer Awards

40+

FTSE 100 CLIENTS

Including BP, National Grid, SSE,
Diageo, DfT, Sainsbury’s, Barclays &
GSK

OUR CORE SECTORS

INCLUDING

252

PARTNERS

PRINCIPAL
ADVISORS TO

20

FTSE 100 companies

COVERAGE IN
NORTHERN IRELAND &
REPUBLIC OF IRELAND

THROUGH BEST FRIEND FIRM
NETWORK.



Energy &
Utilities



Transport



Financial
Services



Health



Retail &
Consumer



Real
Estate

A TRACK RECORD OF FIRSTS IN ENERGY

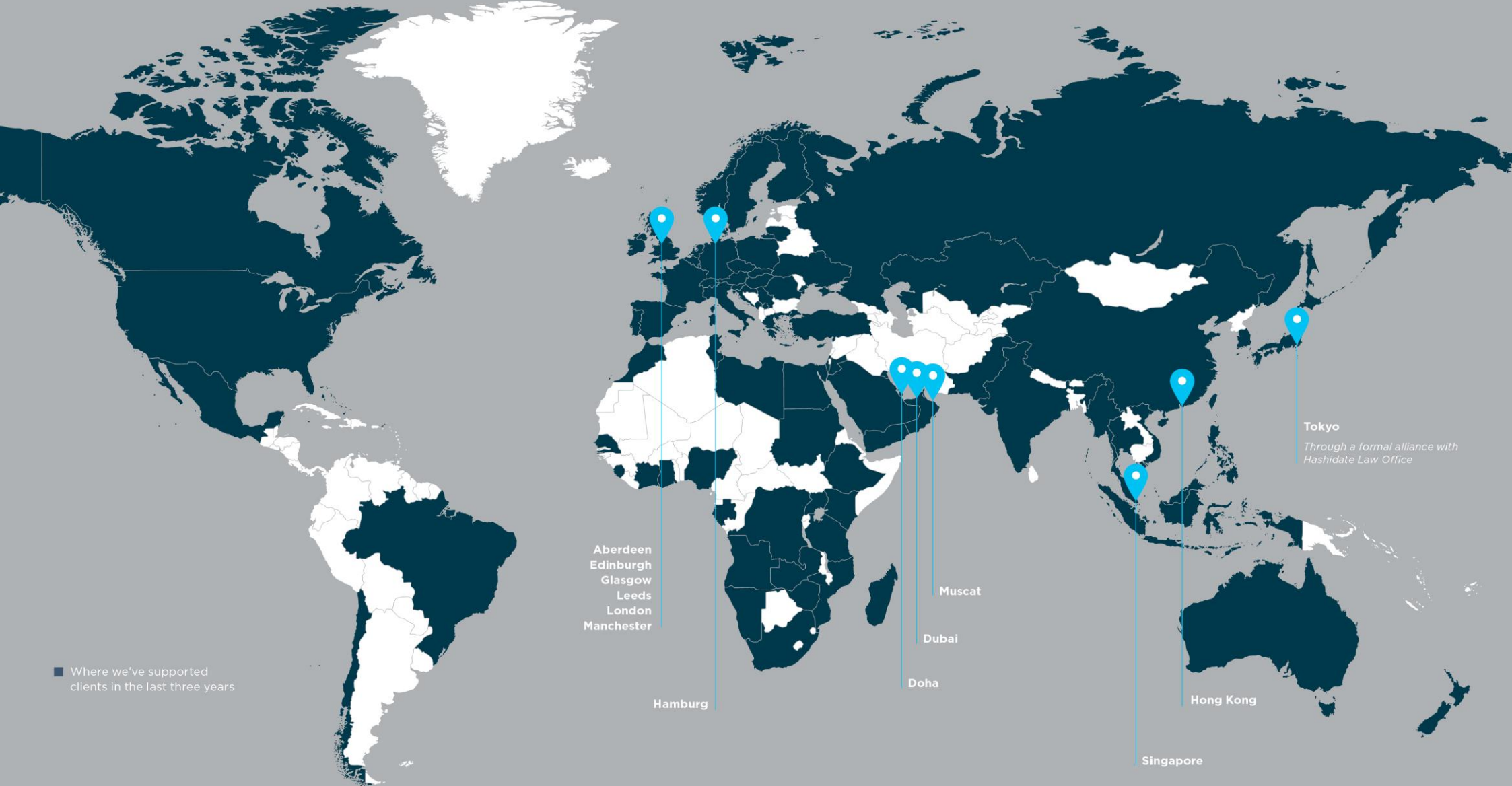
- The largest smart metering deal in Europe
- The two largest solar and wind developments in England
- The first bio-methane project and the first bio-mass project in the UK
- An oil & gas giant's first global entry back into the renewables market
- The only UK government-mandated fund investing in electric vehicles
- One of only 2 at-scale carbon capture projects in the UK
- Advised the Energy regulator Ofgem, in its policy for the UK's first offshore transmission rounds



WE WORK WHERE OUR CLIENTS NEED US TO WORK

Working from 12 offices around the world, we've acted in 94 countries for our clients in the last three years. You can rely on us wherever you need an imaginative legal solution to a pivotal business problem.

We work with an established group of international best friends to ensure our clients have access to the best advice across a range of jurisdictions.



Working independently and also alongside our Preferred Firms, we have built up a wealth of insight and specialist expertise in all the major jurisdictions. We draw this knowledge together through our own office network which serve as regional hubs and multi-disciplinary, international groups which focus on key markets.

Our Business Group teams frequently travel to their respective jurisdictions and have developed valuable market insights and close relationships both with law firms and businesses for the benefit of our clients when they need local cross-border support.

North America Business Group

- extensive experience of transatlantic matters in both directions
- cover all practice areas and geographical regions in the USA and Canada
- provide an integrated European (and beyond) solution to North American corporates and professional practices

European Network

- strong network of independent European law firms based on frequent collaboration on client matters – one lead firm per jurisdiction
- discipline based relationships at all levels e.g. tax to tax, real estate to real estate
- multilateral network not multiple bilateral arrangements

Central Asia Business Group

- have advised inbound foreign investors and domestic businesses operating across the region for many years
- full service offering across all practice areas and sectors
- conducts business in Russian, Mandarin, Cantonese and other languages

UK

- full range of commercial legal services from offices in London, Leeds, Manchester, Aberdeen, Glasgow and Edinburgh

Africa Business Group

- represents businesses that originate from or operate in Africa
- experience spans traditional sectors related to energy and resources as well as rapidly growing middle-class consumer related markets such as food and drink, retail, financial services and telecoms
- award winning a Doing Business in Africa tool available

Dubai

- corporate and commercial, private equity, finance and projects (including Islamic finance), employment, arbitration and dispute resolution, real estate and hospitality and construction and transport expertise
- lawyers who are fluent in Arabic
- services client investing in UAE and those that use Dubai as a hub for investment in the Gulf region

Qatar

- corporate and commercial, banking and Islamic finance, private client, construction, projects, employment and dispute resolution expertise
- Qatari qualified legal expertise to advise directly
- deep understanding of Qatar and the wider region

India Business Group

- supports clients with in-bound Indian interests
- full service capability through strong Preferred Firm relationships
- wealth of connections and jurisdictional knowledge

Singapore

- specialist legal support in international arbitration, corporate and commercial transactions, real estate, engineering, projects and construction, and insurance and reinsurance
- focus of Addleshaw Goddard's service delivery in South-East Asia
- an entry point to our regional and international network for clients doing business in the ASEAN region or who have interests elsewhere in the world

South Korea Business Group

- long-standing experience of building and infrastructure projects
- full service capability through strong local firm relationships
- wealth of connections and jurisdictional / cultural knowledge

Malaysia Business Group

- supports clients with in-bound and out-bound Malaysian interests
- long term relationships with Malaysian Government funds
- works with Singapore and Hong Kong offices to open up opportunities across the region

Turkey Business Group

- experience in advising Turkish clients and investors in Turkey
- close relationships with leading local law firms

China Business Group

- acts for foreign companies doing business in China and Chinese companies doing business globally
- helps clients identify opportunities and navigate risks and challenges
- provides practical, commercial advice on all legal issues

Hong Kong

- corporate finance – full HK IPO activity, M&A, JVs, divestments and investments
- litigation and arbitration, commercial contracts, competition, contracts and employment (contentious and non-contentious) expertise
- English, Mandarin and Cantonese speakers
- significant experience of Mainland China matters

Oman

- corporate, banking and finance, projects and infrastructure, commercial and dispute resolution expertise
- leading bi-lingual Omani and internationally qualified lawyers
- integrated practice through Addleshaw Goddard (Middle East) LLP's association with Nasser Al-Habsi & Saif Al Mamari law firm

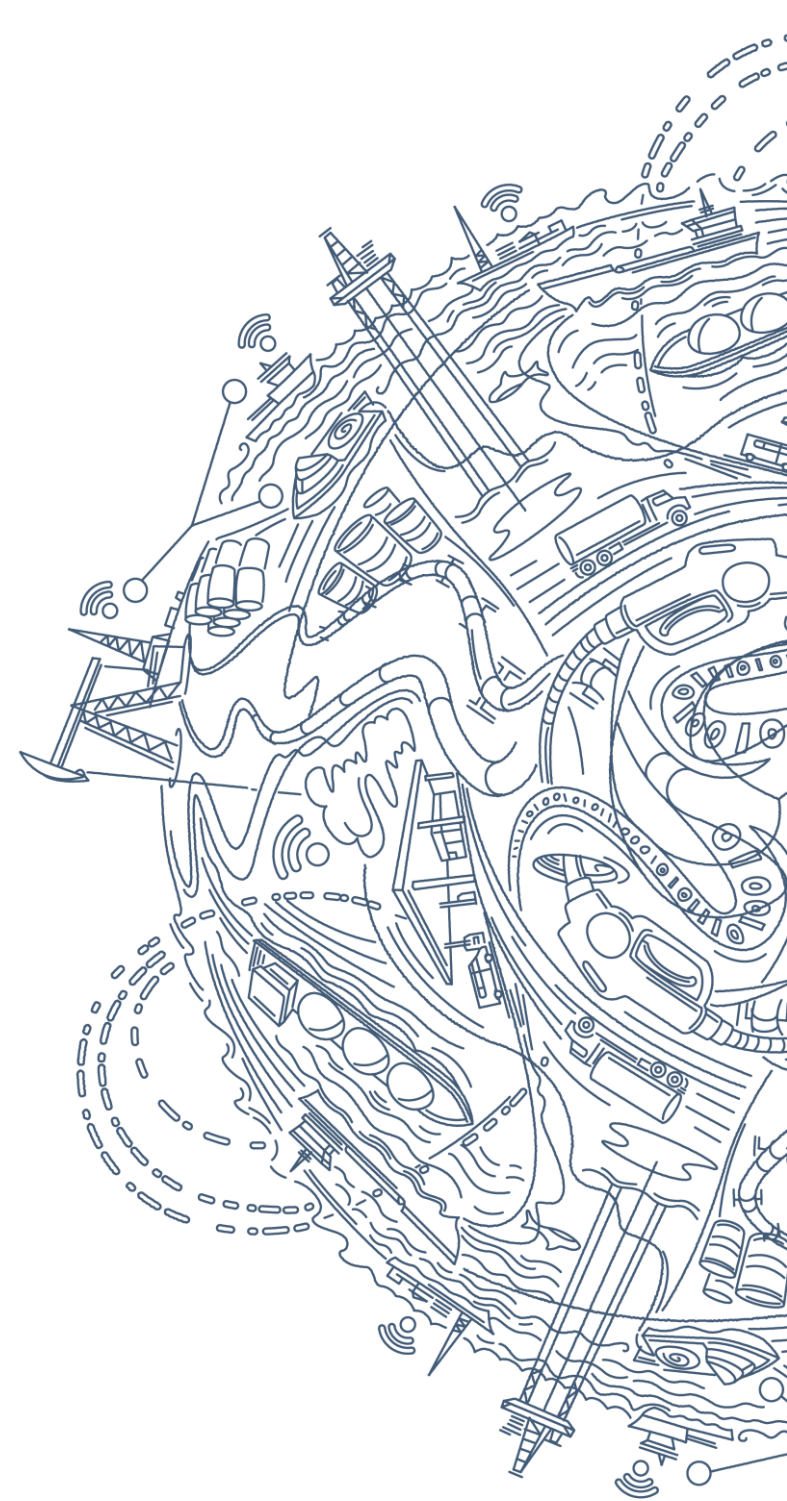
Japan

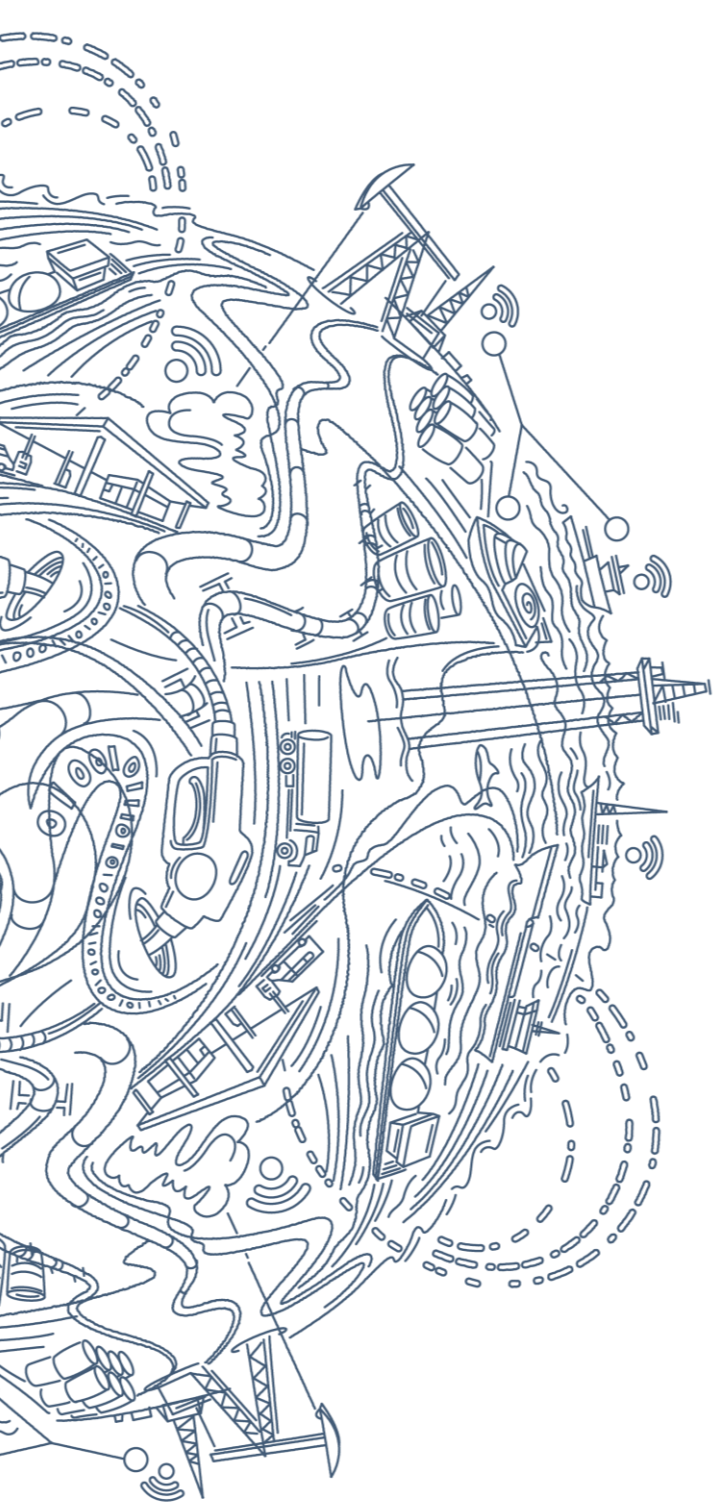
- full service capability through formal alliance with Hashidate Law Office in Tokyo
- advice to Japanese and non-Japanese clients

OUR VISION

We are a market leader in Energy & Utilities (E&U). When you put together the quality of our people, our impact in the market as demonstrated by our approach to technology and outstanding financials, we are in a good place.

However, we believe our E&U offering can be even better. We have a terrific practice, a great client base and a growing presence on the ground in Asia and the GCC. We want to be known in the market for having a truly global presence across E&U, whether based in London, Asia or the GCC.





“They give really pragmatic
and structured advice. They
step into the project manager
mode...
they're not just lawyers.”

CHAMBERS

INTERNATIONAL OIL & GAS CAPABILITIES

1 NNPC

- US\$3.5bn financing of the exploration and development of licence area OML13.
- on the US\$1bn financing of the exploration and development of licence area OML 65.

2 Seven Energy

- acquisition of SRL 905 Holding Ltd, which holds a 60% economic interest in OPL 905, a prospective gas field in the Anambra basin.
- on a convertible bond issuance to a mix of international and local Nigerian investors.
- on its acquisition of an equity interest in Afren Global Energy Resources Ltd.
- on various equity fundraisings to raise c.US\$500m in aggregate from investors.
- on various matters associated with its Strategic Alliance Agreement with the Nigerian Petroleum Development Company.
- on its interest in Universal Energy Resources Limited, a joint venture company with interests in upstream assets onshore Nigeria

3 Sonangol on various aspects of its successful bid to secure two operator licences in Iraq for two green field Oil & Gas concessions.

4 PA Resources on the grant of an option relating to its interests in the republic of Congo to Petrogas.

5 Bowleven on the sale of its interests in Gabon to Perenco.

6 Dangote Industries on its acquisition of MOPU (Mobile Production Unit) to be chartered to the West Africa project (Nigerian offshore blocks OML 71 and 72) and related upstream projects (proximity agreements, helicopter chartering, oil services, and O&M contracts).

7 European IOC on the proposed divestment of its gas producing interests in Egypt.

8 European IOC on its country entry and potential acquisition of exploration assets in the Republic of Equatorial Guinea, including negotiation of the farm-out and JOA and PSC with the national oil company.

9 OMV AG on its US\$2.65bn acquisition of UK Continental Shelf and Norwegian Continental Shelf petroleum interests from Statoil, including logistics infrastructure and gas supply agreements.

10 OMV Petron on its farm-out to Repsol of a 49% interest in four onshore blocks in Romania.

11 European IOC on the proposed acquisition of a portfolio of producing assets offshore Norwegian Continental Shelf.

12 European IOC on the divestment of its gas exploration and production business in Turkey.

13 Fund on the regulatory framework, PSC negotiations and acquisition of an interest in an E&P licence offshore Kenya.

14 KazmunaiGas JV with CNPC and US\$3bn acquisition of producing onshore upstream and downstream assets.

15 BG Brazil on farm-out & JOA negotiations across a number of Blocks on the Barreirinhas Basin.

16 Russian IOC on the proposed farm-in and JOA negotiations across three blocks in the Kurdistan region of Iraq.

17 European IOC on unitisation between two gas fields located in Pakistan.

18 IOC on the proposed acquisition of MND Exploration and Production Limited with production and exploration interests in Pakistan and Yemen.

19 NOC on the proposed acquisition of producing gas assets offshore Vietnam including infrastructure and gas sales contracts, from a supermajor.



20 Anadarko on various aspects of the development and construction of US\$20+bn, LNG facility located near the Rovumu basin offshore Mozambique, including EPC contracts ,marine terminal use agreement and LNG sale and purchase agreements.

21 **BG Group** on all aspects of upstream, midstream and downstream development of offshore gas fields and LNG facilities in Tanzania.

22 **Ghana National Petroleum Corporation** on the EPC arrangements for the 3.40 million tpy Tema floating LNG regasification project, located in Ghana.



23 **NNPC & NGC** on the development and financing of a gas process facility for the processing and monetization of gas extracted from certain upstream licence areas.

24 **Standard Bank** an oil tolling facility and offtake arrangement with the Tema Oil Refinery in Ghana.

25 **Seven Energy**

- acquisition of East Horizon Gas Company Limited, 128km gas pipeline in the Niger Delta, from Oando plc and related financing arrangements.
- on the US\$225m Accugas II loan facility to project finance of a 40km gas pipeline from Uquo to Oron in Nigeria.
- JV and operating arrangements in connection with a gas processing facility in Uquo, Nigeria

26 **JP Morgan, Africa Finance Corp & Diamond Bank** on a \$100m secured ship financing of four oil drilling exploration barges to be used in the Niger Delta.

27 **Goss & Balfe** contract negotiations relating to the upgrade of a major oil and gas depot and associated pumping facilities at Langlaagte and Waltloo in South Africa.

28 **BW Maritime** and its partner Itochu, on its bid for an LNG floating storage unit project offshore Bahrain.

29 **LNG Canada** on US\$10bn EPC contract for the 6.8 million tpy LNG facility located at a site in Kitimat, British Columbia.

30 **Oiltanking Odfjell terminals & CO** project financing of the various phases of its tank farm at Sohar Port, Oman.

31 **International Services Company** LNG storage and transportation contracts for the Yamal LNG project.

32 **Royal Vopak & Gasunie** €745m project financing and €136m expansion project financing of the Gate LNG terminal in the Port of Rotterdam.

33 **PT Jakarta** US\$60 term facility agreement provided by FMO and DEG for financing of an oil storage facility in Jakarta.

34 **Simmons PE fund II** acquisition of Ridge Holdings AS and proposed acquisition of Australian oilfield consultancy in Perth Australia.

35 **Lamprell & AMB** contractual negotiations for the design and construction of offshore worker accommodation.

36 **Topaz Engineering** of its obligations concerning an EPC contract for 10 supply vessels for the Kuwait Oil Company.

37 **Sarawak Energy Berhad**, on the arrangements for the supply of natural gas by Petronas to a number of gas-fired power stations.

38 **Russian NOC**, acquisition of petroleum marketing and retail business in Kyrgyzstan

39 **European IOC**, negotiation of gas sales and marketing agreement with the Government of Kazakhstan.

40 **KazmunaiGas Refining & Marketing**, acquisition and upgrade of Pavlodar petrochemical refinery and underlying EOC/O&M contracts.

41 **Supplier Offshore drilling rigs**, joint venture in Nigeria with a local Nigerian company.

42 **Oman Investment Xo**, US\$50m sale of Gulf energy services (oilfield service Co.).

43 **CCC**, negotiations with Saudi Aramco for the design and construction of a major oil pipeline project, including the associated power facilities in Saudi Arabia.

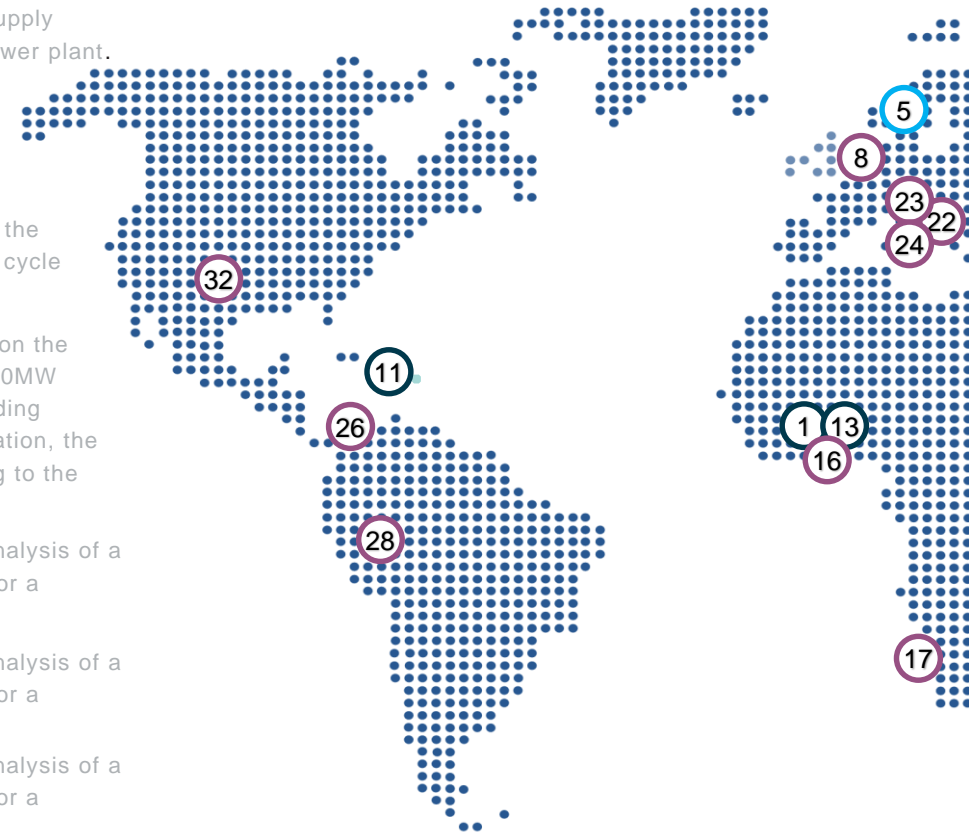
44 **Petrofac & TTE**, negotiation of contracts for the provision of instrumentation, operation and maintenance services to numerous oil and gas operators in Africa.

45 **Sumitomo Chemicals** advising on the financing of the US\$9.8bn Rabigh refining and petrochemicals project in Saudi Arabia, including a US\$600 million Ijarah facility.

INTERNATIONAL POWER CAPABILITIES

- ① **Seven Energy** on its purchase of 128kms of gas pipelines and power stations in Nigeria.
- ② **Hyundai Heavy Industries** on a 2,000MW oil fired power station in Saudi Arabia
- ③ **Phu My BOT Project** acting for the Arrangers on the financing of the Phu My 2.2 combined cycle gas generated BOT project in Vietnam
- ④ **Japanese contractor** advising against an American contractor with US \$75m in dispute in relation to an ICC arbitration arising from a power project in Singapore.
- ⑤ **International Contractor** on contracts for nuclear new build for the Olkiluoto 4 nuclear power plant project in Finland.
- ⑥ **International Contractor** on contracts for nuclear new build in the Middle East
- ⑦ **CDC Group** on its investment into a rooftop solar business in Africa.
- ⑧ **DZ Bank** on its participation in the 242MW Deutsche Bucht offshore wind farm.
- ⑨ **AES Corporation** on the construction and financing of the expansion of the 2 x 300mw Masinloc Power Plant, located at Zambales, the Philippines.
- ⑩ **Japan Bank for International Co-operation & Asia Development Bank** on the project financing facilities for the 2,500MW Gulf SRC Gas-Fired Combined Cycle Power Plant project.

- ⑪ **Puerto Rico Electric Power Authority**
 - on the renegotiation of the power purchase agreement for the 510MW EcoElectrica Power plant.
 - on the conversion (from diesel fuel to combined cycle gas) of, and fuel supply arrangements for, the San Juan power plant.
- ⑫ **Sarawack Energy Berhad** on all aspects of the development, financing and construction of the 600MW Balingian coal-fired power station
- ⑬ **NNPC** on JV arrangements relating to the development of a 1,000MW combined cycle gas-fired power station.
- ⑭ **Rusatom Overseas** as lead sponsor, on the development and financing of 4 x 1,200MW Akkuyu nuclear power projects, Including advising on matters relating to JV creation, the intergovernmental agreements relating to the project and the PPA.
- ⑮ **Scatec Solar SA** on the bankability analysis of a PPA and Implementation Agreement for a greenfield solar photovoltaic projects.
- ⑯ **Scatec Solar SA** on the bankability analysis of a PPA and Implementation Agreement for a greenfield solar photovoltaic projects.
- ⑰ **Scatec Solar SA** on the bankability analysis of a PPA and Implementation Agreement for a greenfield solar photovoltaic projects.
- ⑱ **SunEdison & AboitizPower** on the construction of the 60MW Helios solar photovoltaic project in San Carloe City, Negros Occidental.



○ THERMAL GENERATION

○ NUCLEAR

○ RENEWABLE GENERATION

○ TRANSMISSION AND DISTRIBUTION



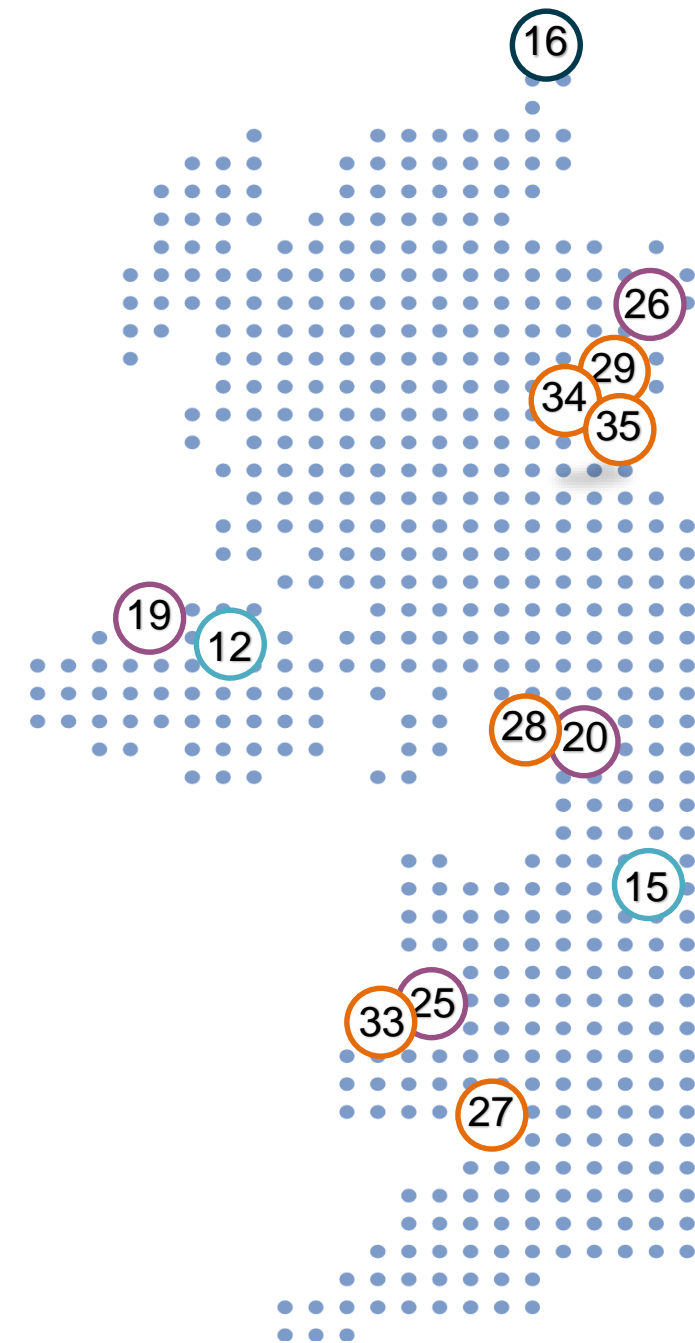
- 19 **Masdar & EDF Renewables** advising the JV on its bid for the development, construction and financing of the 300MW Sakaka solar power project, Saudi Arabia.
- 20 **Masdar & EDF Renewables** advising the JV on the development, construction and financing of the 400MW Dumat onshore wind project, Saudi Arabia.
- 21 **Sarawak Energy Berhad**
 - on a cross-border power exchange agreement with Indonesian state-owned utility PT PLN (Persero).
 - on all aspects of the negotiation and implementation of power exchange agreements with Indonesia, Brunei and the Malaysian State of Sabah.
- 22 **Tata Power & Clean Energy Invest** advising the JV on the development construction and IFC/ADB/EDRD-led debt financing of Phase 1 of the 400MW Adjeristsqali Cascade Hydropower project, Georgia.
- 23 **Clean Energy Group & ENKA** advising the JV on the development and construction of the 433MW Namakhvani hydropower project, Georgia.
- 24 **Tokyo Electric Power Company (TEPCO)** on the acquisition of an ownership interest in the 108MW Dariali hydropower projects and 176MW oni hydropower project. Georgia
- 25 **Sarawak Energy Berhad**
 - advising on all aspects of the development, financing and construction of the 944MW Murum, the 1,295MW Baleh, the 1,200MW Baram 1 and the 93MW Ai hydropower projects.
 - preparation, negotiation and finalisation of the PPA for the entire production of the 2,400MW Bakum hydropower project.

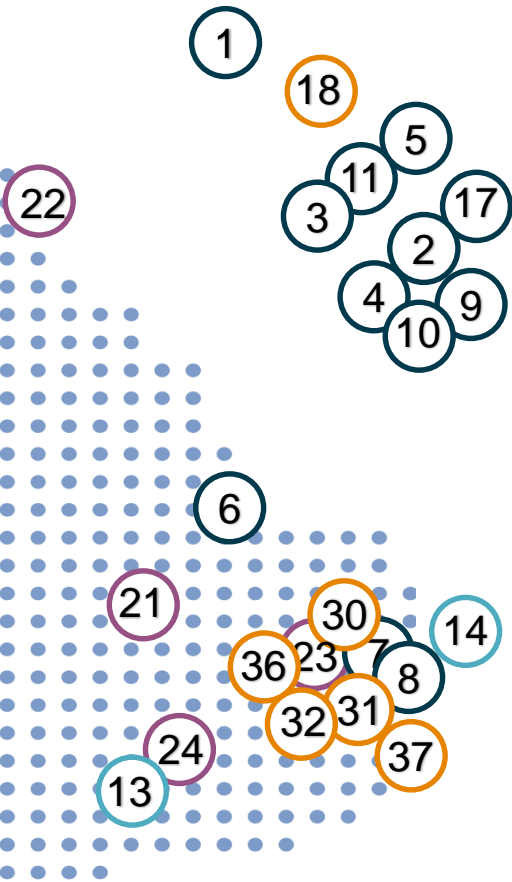
- 26 **SN Power & CrediCorp** advising the JV in relation to the US\$155m debt financing of the 58MW Bajo Frio Hydropower project.
- 27 **PNG Power** on the development , procurement and financing of the 80MW Naoro Brown Hydropower project in the central province
- 28 **SN Power & Statkraft** advising the JV in relation to the construction and US\$250m debt financing of the 186MW Cheves Hydropower Project.
- 29 **AboitizPower & SN Power AS** advising the JV on the partial refinancing of a US\$375m credit facility with respect to the 105MW Ambuklao and the 140MW Binga hydropower projects in the Philippines.
- 30 **Norfund & South Sudan Electricity Corporation** advising the JV in respect of the development and construction of the 42MW Fula Rapids hydropower project, in South Sudan.
- 31 **Japanese consulting engineers** regarding the design and construction of a hydro-power project in Sri Lanka.
- 32 **Kelda** in relation to investing in three existing power stations with innovative biomass technology and rolling that investment out to three power stations in the United States.
- 33 **Japanese Contractor** advice regarding a suite of sub-contracts for a hydropower project in Kenya.

A NATIONAL OIL & GAS FOOTPRINT

Our national experience includes advising

- 1 Nobel Upstream** on the proposed acquisition of a minority interest in the Maclure field from Shell and related gas offtake agreements.
- 2 PA Resources** advising on the proposed sale of its North Sea Interests, in UK, Denmark, Netherlands & Germany to Petrogas.
- 3 Eni** on the disposal of its UK Continental Shelf petroleum interests.
- 4 OMV AG** US\$2.65bn acquisition of UK & Norwegian Continental Shelf Petroleum interests from Statoil, including logistics infrastructure and gas supply agreements.
- 5 OMV AG** acquisition of 20% stake in the Edvard Greig oilfield development from RWE dea.
- 6 BG Group** advising on proposal of its UK onshore shale gas interests.
- 7 Cairn Energy** £414m recommended takeover of Nautical Petroleum plc.
- 8 Shell UK Limited** advising in connection with the disposal of offshore assets to Chrysaor for a total value of US\$3.8bn.
- 9 Zennor Petroleum** (Backed by Kerogen Capital Hong Kong) on its acquisition of First Oil plc's UK Continental Shelf oil & gas assets out of administration.
- 10 Wintershall Norge AS** on the disposal of the entire share capital of Wintershall (UK North Sea) limited to Dutch registered SPV MNS Oil & Gas BV, a subsidiary of MOL.
- 11 E&P Companies** advising on licensing, contracting, compliance and general operational matters, including Shell UK, Sovereign Oilfield Services, Midmar Energy, AGR Peak, Woodgroup, Dana Petroleum, Ithaca Energy and Northern Industries AS.
- 12 BP** The sale of its storage terminal in Belfast Northern Ireland to Puma Energy.
- 13 BP** Sale of interests in Hamble, Northampton and Kingsbury terminals as part of its interest in UK Oil Pipeline network.
- 14 BP** Long-term agreement for the storage of ground fuels and aviation fuels with Oikos Storage at site in Caney Island.
- 15 BP JV** issues relating to the Kingsbury terminal, which is jointly owned by BP & Shell.
- 16 Chevron North Sea** EPCT arrangements for the construction of a US\$600m turret mooring system & related infrastructure for the Rosebank FPSO project.
- 17 Leiv Eriksson AS** Establishing its investments in the UK Continental Shelf.
- 18 Rolls-Royce marine AS** advising on the supply of a modular drilling rig for a North Sea Installation (Feed & main works contract).



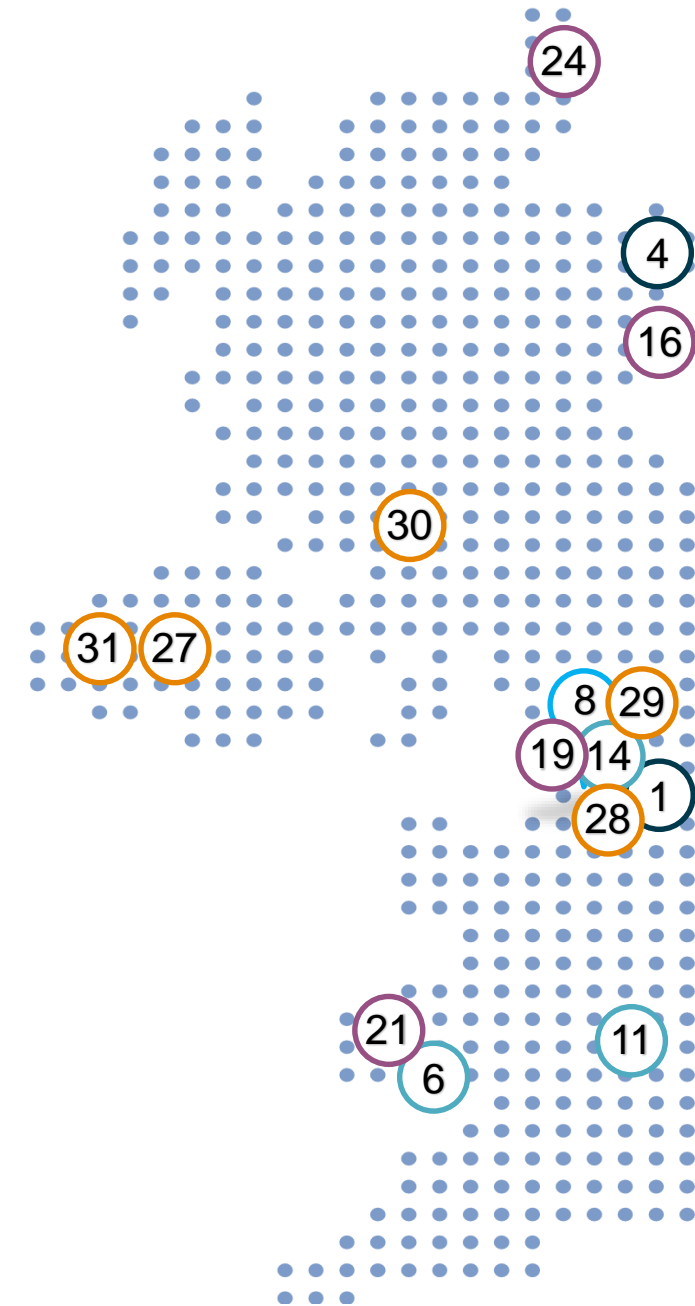


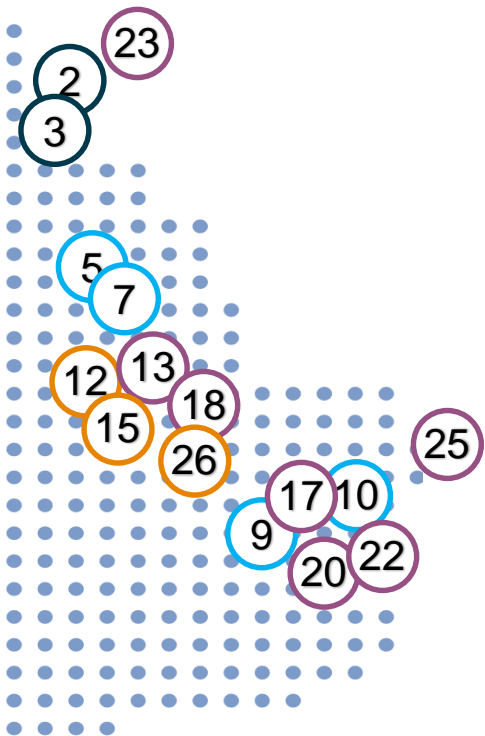
- 19 **Energy Regulator for Northern Ireland** advising on the purchase of Northern Ireland Electricity by Electricity Supply Board.
- 20 **BP** on the sale of Castrol's 50% interest in the Electrical Oil Services Ltd JV to Haltermann carless.
- 21 **Centrica / British Gas** advising on the first 3 biomethane-to-gas grid transactions. Including supply agreements & JV arrangements.
- 22 **Drax Power** advising on a variety of energy-related trading arrangements negotiated with City institutions, investment banks, utilities and other trading companies.
- 23 **Fuels retailer** advising on supply and logistics arrangements for fuels forecourts.
- 24 **UK based ports operator** advising on storage and distribution arrangements, including a logistics JV.
- 25 **Global financial institution** as commercial facilities agent for the commercial lender on South Hook Terminal LNG project, on environmental, planning and property matters.
- 26 **SSE** on its proposed equity investment on a vehicle created by Shell for the development of a CCS project from Peterhead Power station.
- 27 **Xylem Inc.** on the divestiture of its Oil & Gas valves business, Xylem Flow Control, to Rotork plc for £18m.
- 28 **Offshore Decommissioning Services** advising on it formation and seed financing
- 29 **North Sea offshore services** on a confidential proposed equity and debt investment.
- 30 **Rolls-Royce Marine** advising on various commercial arrangements in relation to offshore Oil & Gas Schemes.
- 31 **Shareholder Bifold Group** advising on it tertiary management buyout backed by Lloyds Development capital
- 32 **MyCelx Technologies Inc** advising on its IPO on the London Stock Exchanges AIM.
- 33 **Inexus** advising on its £465m IBO sale by Star Capital Partners to Challenger Infrastructure Fund.
- 34 **UMG Holdco1** advising on the acquisition on GSE rentals Limited, an oilfield tool rental business.
- 35 **Tetra Investments U.K.** advising on the acquisition of Optima Solutions Holdings Ltd, a specialist rig-cooling business.
- 36 **Mitsui & Co Europe** corporate due diligence as part of its investment into the Global Energy Group.
- 37 **3i**
- sale of Concept Systems Holdings Ltd, to Sensor Nederland BV.
 - sale of MDC Technology, to Emerson Holding Company Ltd.

A NATIONAL POWER FOOTPRINT

Our national experience includes advising

- 1 SSE** on several power station issues including the fire at Ferrybridge and potential closure of Fiddlers Ferry
- 2 Gaz de France Suez** on the mothballing of an 1,800MW gas fired CCGT power station in the North East of England.
- 3 Drax Power** on it's Biomass conversion position
- 4 SSE** on the aborted Peterhead CCS project.
- 5 UK National Nuclear Laboratory** in relation to the commissioning of Phase 2 of B170 at Sellafield, contracts with Sellafield and the Nuclear Decommissioning Authority for major works to the AHF at Sellafield, leases and other property advice for properties at Springfields and Sellafield.
- 6 NNB Grenco (EDF) & Areva** Advising on contract for works, services and plant/component supply for the Hinkley Point C nuclear new build power plant project.
- 7 Rolls-Royce Civil Nuclear** on nuclear regulatory issues.
- 8 Carillion** on nuclear liability issues related to the Sellafield site.
- 9 Siemens** on IT contracts for the nuclear industry.
- 10 Areva** on the establishment of its UK company and on the acquisition of RMJ Consulting Limited.
- 11 HSE** in relation to property issues at Harwell.
- 12 Britvic** on the procurement and operation of a dedicated CHP facility to serve the their brand new mega-site at Rugby.
- 13 Associated British Foods** on the construction and operation of a biomass CHP plant to serve their production site, including the terms of the proposed lease to the CHP operator.
- 14 Peel Group** on the operational and regulatory elements of the tri-generation energy centre and utility networks at its <£500m mediacity:uk development with the BBC as anchor tenant
- 15 Network Rail** on supply arrangements, property rights and contract structure with Cofely for the provision of CHP generated power and heat at Birmingham New Street.
- 16 Equitix fund** on the purchase and expansion of the Ignis bio-mass district heating network
- 17 BP** on their US\$200m investment for a 43% stake in solar developer Lightsource Renewable Energy (now Lightsource BP) to fund its global expansion.
- 18 Trina (A Chinese Company – largest solar manufacturer / developer in the world)** developing and subsequent sale on various portfolios of solar projects including SOW, the largest in the UK at the time.
- 19 Peel Energy** advising on wind farm projects at Frodsham, Sheerness, North Steads, Scout Moor, Port of Liverpool, Broughton Lodge, Cumbria, Bilsthorpe and others





20 **Infinis Wind** on all their operational projects and the sale of a number of onshore wind projects.

21 **Sunedison** on the acquisition of Llynfi Afan wind farm.

22 **Banks** including NIBC, DZ Bank and Nord on a number of wind farm financings.

23 **Low Carbon Contracts Company** on all contracts with CfD counterparts including recently advising on the contracts for Hornsea 1 (structuring of transaction documents in the context of the sale to Global Infrastructure partners) and Hornsea 2 (milestone satisfaction).

24 **SSE** on the phased sale of a significant stake in Beatrice Offshore Wind Farms to Copenhagen Infrastructure Partners.

25 **E.ON** on the £2bn London Array offshore wind farm including various crossing agreements and charter parties.

26 **National Grid**

- on capacity mechanism issues.
- on Transmission System Use of systems charging and compatibility with EU Legislations.
- on the separation of its gas transmission business to form Cadent

27 **Northern Ireland Electricity** on the introduction of contestability in connections in NI

28 **Victrex Plc** on their private network and grid connection sharing arrangements and related supply arrangements with EdF at their principal manufacturing plant in Lancashire.

29 **Airport City Manchester** on their private electricity network arrangements at Greater Manchester Airport

30 **SSE** on their first major Smart Metering roll out programme and Smart Metering for other suppliers such as Opus Energy and Haven Power, meter asset providers such as Foresight Metering and Utility Funding and lenders including Lombard and RBS.

31 **SGN** on the financing and construction of a gas network consisting of high, intermediate and low pressure from Belfast to the West of Northern Ireland

OUR ENERGY & UTILITIES TEAM

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