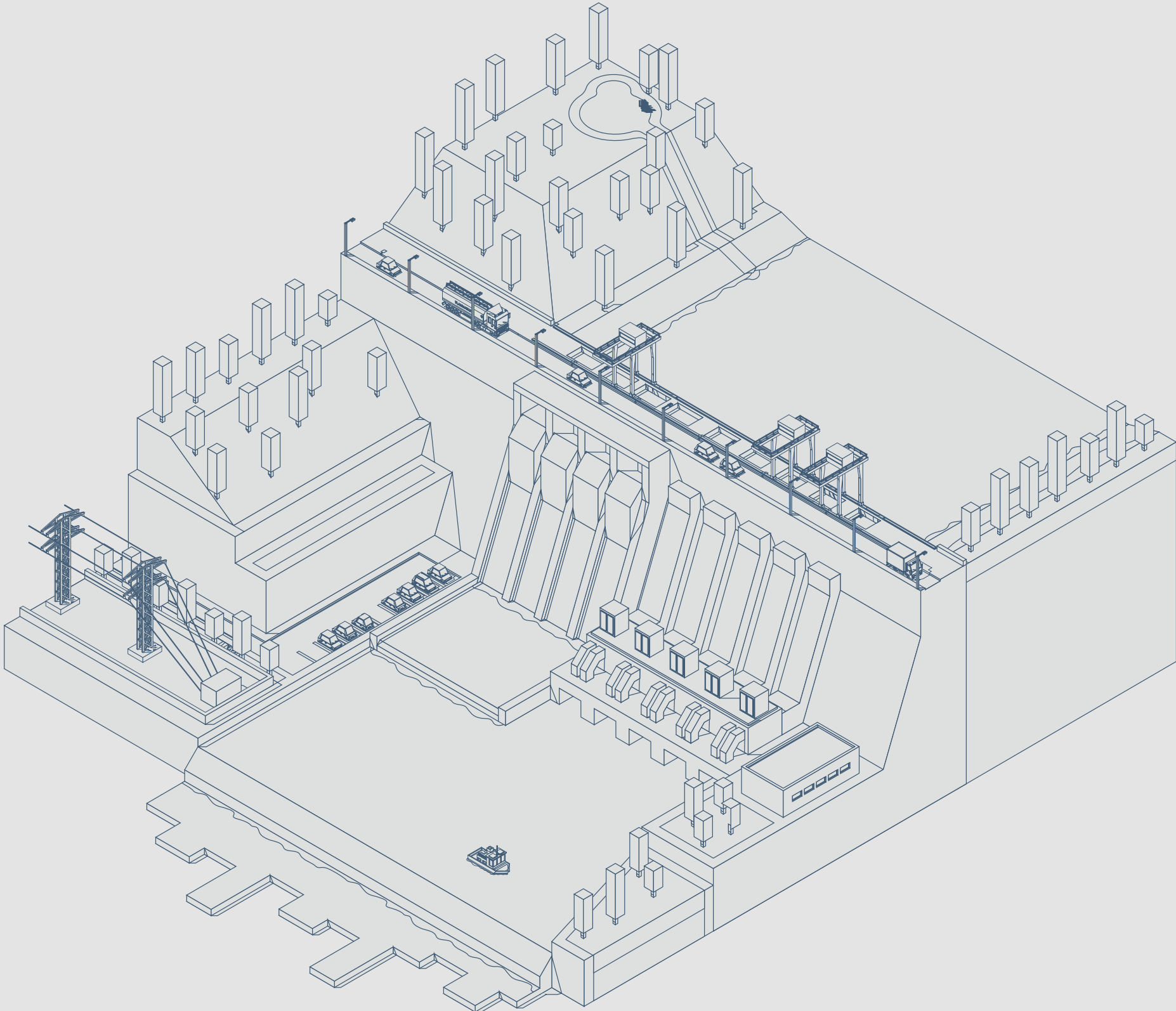


WATER CREDENTIALS

Addleshaw Goddard 2022



**ADDLESHAW
GODDARD**

MORE IMAGINATION **MORE IMPACT**

EXPERIENCE THAT DELIVERS: WATER

Kuwait Authority

for Partnership Projects in relation to the implementation of a PPP procurement of water and power producers in Kuwait.

United Utilities Plc

(a FTSE 1000 company) on a £1bn+ project to replace various drinking water tunnels (100km+).

Anglian Water

on its DPC project for the treatment and transfer of drinking water, the second DPC project in the UK market.

Southern Water

(one of the largest water companies in the UK) on the funding of a new reservoir being built by another water company.

One of the UK's largest regulated water companies

on its AMP6 (£1bn) programme of works, and on various related frameworks.

UK water company

in the negotiation of a licence to use a patent and sub-licence the same to its construction partner.

South West Water

on competition, market reform and DCOs.

Portsmouth Water

on market reform.

Welsh Water

on changes to its staff pension scheme.

Dŵr Cymru

before the Competition Appeal Tribunal and the Court of Appeal on complaints of an abuse of a dominant position.

Castle Water

on the acquisitions of Portsmouth Water and Thames Water and its acquisition of Cobalt Water Limited.

Castle Water

on a diverse range of commercial contracts, employment law and litigation matters.

South East Water

on the sale of its non-household retail business to Castle Water.

Affinity Water

on the sale of its non-household retail business to Castle Water.

Independent Water /Desalination Plant

on the Concession Company in disputes against the government arising out of a PPP Agreement.

Oman water desalination plant

on a claim relating to the procurement and construction of a power transmission line.

Clients in the Water and Energy sectors

on a wide range of issues including pricing, structural issues and commercial collaborations.

Sembcorp Utilities

as project sponsor, on its USD 1 billion Greenfield water desalination and power plant in Salalah, Oman.

Veolia affiliate

on EPC issues arising in connection with the F2 Independent Water and Power Project in the Emirate of Fujairah in the UAE.

Veolia affiliate

on EPC contract negotiations for the Az-Zour North Phase 1 Independent Water and Power Project in Kuwait.

On high value acquisitions

of water and wastewater technology companies.

ITT Water & Wastewater

on UK aspects of its US\$585 million acquisition of Godwin Pumps.

A leading US listed water technology company

on a series of M&A transactions over the past decade.

Danaher Corp, Trojan Tech, ChemTreat and Hach

water technology brands on various complex reorganisations.



When you have AG as your legal advisers you know that the individuals you are working with are highly experienced and motivated.

GOVERNMENTS AND REGIONAL MONOPOLIES

SUPPLY CHAIN

REGULATORS

INVESTORS AND LENDERS

EXPERIENCE THAT DELIVERS: WATER

Advising management on the MBO of the telemetry product centre business of LogicaCMG plc.

ITT Corporation's
acquisition of Totton Pumps from Rubicon Partners.

Bauer Umwelt GMBH
in relation to the construction and operation of a water treatment plant at Nimr, Oman.

Singaporean power company
on a US\$1 billion Greenfield water desalination and power plant in Salalah, in the south of Oman.

Saudi Arabian Oil Company
with the expansion of their US\$9.9 billion refinery, and integrated water, steam and power conversion plant.

A leading Korean contractor
in connection with a US\$3 billion water and power plant project in Qatar.

Hira Industries
on building and construction products, on its UAE joint venture arrangements with a Dutch company.

Leading the legal team for the sponsors
to build the 10 MIGD water expansion project with the ACWA Power Barka SOAG facility.

Qatar Electricity and Water Company
on the development and financing of the Ras Abu Fontas A3 IWP in Qatar.

Ofwat's Markets and Economics team
on a number of regulatory projects.

Secondments
advising concurrent regulators including Ofcom and Ofwat.

NIAUR
on the creation of Northern Ireland Water, and on disputes under the equivalent of the Water Industry Act in Northern Ireland.

MOSL
on corporate and constitutional matters.

International club lenders
to support the sponsors to build a new desalination capacity of 200,000 m³ per day (44 MIGD), at Qurayyat.

Independent Water /Desalination Plant
on the Concession Company in disputes against the government arising out of a PPP Agreement.

RBS
PE's acquisition of 80% interest in Southern Water and the subsequent whole business securitisation of Southern Water.

Stulz, Hager + Elsasser's
on the acquisition of Organo UK.

Monsal Holdings Limited
of up to £5,250,000 Fixed Rate Secured Convertible Loan Notes on the Cayman Islands Stock Exchange.

Aqua Resources Fund
on the follow-on investment in Bluewater Bio International with Ecofin Water & Power Opportunities Plc.

Aqua and Ecofin's
on the subsequent partial exit from Bluewater Bio.

Aqua Resources Fund's
on the EUR 20 million growth capital investment in Waterleau NV.

Waste Resources Fund L.P.
on the provision of an expansion capital funding package of up to £14 million.

TANMIA
on the acquisition of a minority interest in the Nimr Water Treatment Project Oman.

International club lenders
on structuring, regulatory compliance and other local law advice to the project and project financing matters.



AG's knowledge of the complex political, geographical and social challenges businesses face in Africa is beyond that of any other law firm I have worked with.

Global retail & consumer client

GOVERNMENTS
AND REGIONAL
MONOPOLIES

SUPPLY CHAIN

REGULATORS

INVESTORS AND
LENDERS

CASE STUDY

HARP DPC DRINKING WATER PROJECT

Ensuring water quality and supply to people is a key challenge environmentally, technically and financially across the globe. United Utilities' HARP DPC drinking water project tackles these challenges head on and when complete will ensure a water supply for over 2 million people in Greater Manchester.

WHAT WAS THE CHALLENGE?

Ofwat (the UK water regulator) has developed its own competitively tendered process for delivering large scale water infrastructure - Direct Procurement for Customers (or DPC for short) to ensure projects as ambitious as HARP go ahead. HARP is being procured via a design, build, operate and finance model against that regulatory background and involves the design and construction of six separate sections of tunnelling, plus associated testing/monitoring with a capital cost of between £800m and £1bn followed by a 25 year maintenance agreement all included in the financial model.

HOW WE HELPED

As a first of its kind project we have been working with UU and Ofwat to turn the DPC model into a practical reality by building up the design, construction, operation and financial aspects of the project agreement within the structure of the regulatory and procurement regime. Being cutting edge, the legal, technical, financial and risk knowledge we can draw on has global applicability and can be used wherever and whenever we advise our clients.



LEADING OUR ENERGY & UTILITIES TEAMS

WATER: KEY CONTACTS



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WIDER TEAM



Addleshaw Goddard ‘positively stands out’ in the market for its ‘strategic thinking, industry knowledge and unmatched experience’ in the energy and utilities fields.”

Legal 500
Energy & Natural Resource



Addleshaw Goddard delivers solid advice in a timely manner and I have been impressed by the way the members handle themselves.”

Chambers UK 2020



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