

Q3 2024 CORPORATE DEBT HIGHLIGHTS

Some publishable highlights at the Q3 point from our corporate debt team.
Thank you to all our clients for their continued support.

ASSURA

Advised Assura Financing plc on a **£266m** term loan facility to finance the acquisition of a portfolio of 14 private hospitals.

DI MAGGIO GROUP

Advised Clydesdale Bank (trading as Virgin Money) on facilities to support the acquisition by the Di Maggio's group of the Paesano pizza and Sugo pasta restaurant businesses in Glasgow.

RENEW HOLDINGS

Acting for HSBC, NatWest and Lloyds in their support of Renew Holdings plc's acquisition of Dutch-headquartered Full Circle Group, including HSBC & NatWest increasing their facilities by **£40m to a total of £120m.**



DEWHIRST GROUP

Advised Dewhirst Group on **£40m** facilities from Barclays Bank and HSBC for a shareholder buyout.

GREEN & BROWN

Advised Green & Brown and Interior Goods Direct on facilities from Santander for a management buyout.

HILLHOUSE GROUP

Advised Hillhouse Group on facilities for the acquisition of Skene Group Construction Services.



MORE IMAGINATION MORE IMPACT

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