

HOW HAS THE **CORPORATE DEBT MARKET** PERFORMED FOR YOU IN 2024?

Despite all the headwinds throughout the year, we worked on £8 billion + worth of deals and want to thank our clients for their support.

Here are some of our highlights across the UK and Europe...

RÉMY COINTREAU

Advised the borrower on its €180 million 8 lender syndicated revolving credit facility

VALENCIA CLUB DE FÚTBOL

Advised the football club on its €65 million bridging finance facility

TGI FRIDAYS

Advised the borrower on financing the operation of the TGI Fridays franchise in the UK

APPLIED NUTRITION

Advised the borrower on its IPO working capital facilities

JD SPORTS FASHION

Advised the borrower on its \$1 billion term loan facility to finance the acquisition of Hibbett, Inc.

MORGAN ADVANCED MATERIALS

Advised the borrower on its €150 million 5 lender syndicated sustainability linked term loan facility

SUGO PASTA AND PAESANO PIZZA

Advised the lender on its facilities to support the acquisition of the Sugo Pasta and Paesano Pizza restaurants in Glasgow

LIDL SUPERMARKET

Advised the lender on its €300 million revolving credit facility

RSM UK GROUP

Advised the borrower on its £30 million revolving credit facility

CO-OPERATIVE GROUP

Advised the borrower on its £400 million 6 lender syndicated sustainability linked revolving credit facility



MORE IMAGINATION MORE IMPACT

WHAT WILL 2025 BRING?