

ADDLESHAW GODDARD

GLOBAL RAIL AND URBAN TRANSIT SERVICES

2024

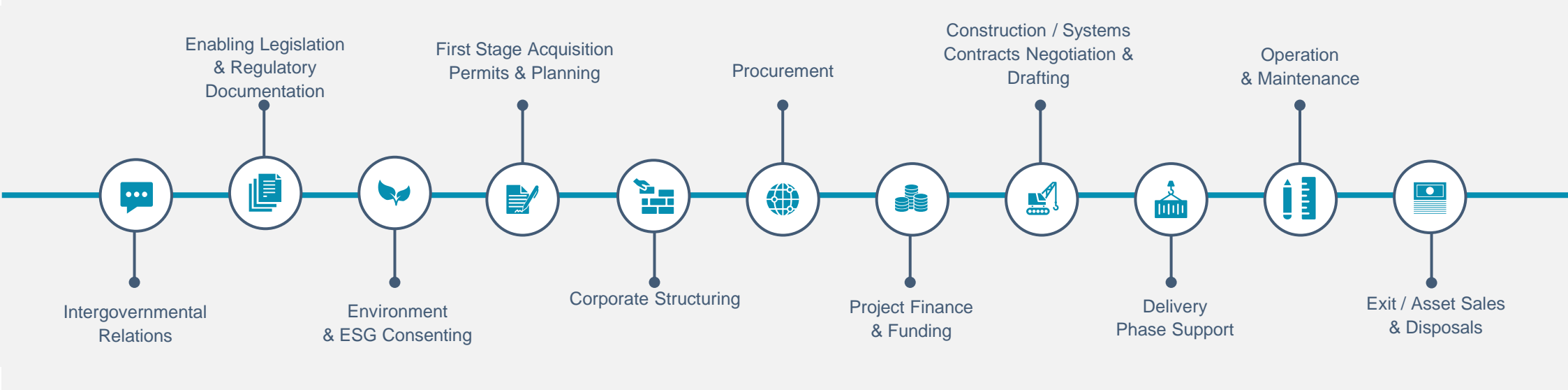
**ADDLESHAW
GODDARD**

MORE IMAGINATION **MORE IMPACT**





SUPPORT ACROSS THE PROJECT LIFECYCLE



Ranked as one of the most innovative law firms in the world, and established experts in public transport including M&A, project finance, construction and engineering, strategic contracts, risk management and dispute resolution, we have supported our clients through every imaginable type of rail and urban transit opportunity and challenge, on every continent.

Whatever type of public transport project you're delivering or embarking on, rely on a law firm with the expertise to ensure there are no holes at any stage of the plan. We have an experienced team of more than 250 specialist Transport lawyers who have helped developers, investors, lenders, consultants and contractors to deliver their major projects safely and effectively across the world.

EXPERIENCE

INTERGOVERNMENTAL RELATIONS

Advising on the potential structuring of international cross-border projects including how projects should be managed between governments, cooperation between governmental regulatory bodies from different States, the use of intergovernmental bodies such as OTIF and setting out the benefits and risks associated with different structures.



CREDENTIALS

QATAR RAIL

Provided advice on the various options available for establishing and managing the proposed multibillion-dollar Doha – Riyadh high speed rail link.

ENABLING LEGISLATION & REGULATORY DOCUMENTATION

Helping you draft and interpret new or existing and evolving legislative frameworks, liaising with the Ministry of Transport and regulatory bodies.



CREDENTIALS

QATAR RAIL

Advised on the establishment of an agreement between Qatar Rail and the Ministry of Transport to regulate the subsidising of rail fares in order to encourage the use of public transport within the State of Qatar.

ENVIRONMENT & ESG CONSENTING

Advising on all planning and environmental consents required for development, pre-construction, pre-operation, and operational condition compliance.



CREDENTIALS

PROJECT CONSENTING STRATEGY

Advised a UK Local Authority on the proposals to develop two guided busway extensions, advising from project inception, including on the consenting strategy and complex green belt issues.

FIRST STAGE ACQUISITION, PERMITS AND PLANNING

Advising the developer on early-stage development activities and 'bankability' criteria, full ownership transfer or leases with Land Owner(s), easements, and contracts with the technical advisor.



CREDENTIALS

A FRENCH RAILWAY OPERATOR

Supported on the structuring and implementation of a new open access rail passenger service offer based on a commercial rail passenger service that is operated by railway undertaking.

EXPERIENCE

CORPORATE STRUCTURING

Advising on and implementing tax efficient SPV structures. Assisting with the implementation of investment arrangements including: (i) preparing, negotiating, and advising on shareholders/joint venture arrangements and agreements, and (ii) development services agreements with the developers of the project.

CREDENTIALS



A FRENCH RAILWAY OPERATOR

Support of a state-owned entity on the structuring of a rail transportation project to be operated by a joint-venture composed of a public undertaking and its subsidiary.

PROCUREMENT

Advising both public and private sector clients on all aspects of procurement law giving us valuable insight into the minds of both procurers and bidders. This enables us to advise on high profile, high value procurement exercises, as well as on discrete aspects of procurement law itself.

CREDENTIALS



BAHRAIN AIRPORT

Advised on the procurement strategy for the design and construction of the Bahrain Southern Passenger Airport Terminal and Concourse.

PROJECT FINANCE & FUNDING

Advising on all the debt and equity financing arrangements for the project, including funding for the construction and operational phases, and security documentation.

CREDENTIALS



LIEGE TRAM LINK

Counsel to several lenders to a consortium bidding for the PPP project for the design, building, financing, maintenance and operation of a tram link in Liege (Belgium).

CONSTRUCTION/SYSTEMS CONTRACT NEGOTIATION & DRAFTING

Drafting and negotiating the construction and systems contracts and related interface arrangements including support on the Employer Requirements and all associated schedules working as an integral part of the client's team

CREDENTIALS



DOHA METRO PHASE 2

Working with the legal/technical/ commercial teams on the D&B, Systems and Interface Agreements for Phase 2 of the DOHA Metro comprising extensions to the existing lines and a new line as part of the expanded network.

EXPERIENCE

DELIVERY PHASE SUPPORT

Advising on risk management, contract variations and responding to live delivery challenges as they arise through the construction phase.



CREDENTIALS HIGH SPEED RAIL

Advising the UK Department for Transport on the design and negotiation of a shadow operator for High Speed 2 and on its development agreement with HS2 Ltd, under which HS2 Ltd is required to design and construct a new high speed rail line.

OPERATION & MAINTENANCE

Drafting the O&M agreement linking to the Project / Concession Agreement and ensuring performance monitoring and optimal parameters are met.



CREDENTIALS DUBAI METRO

Drafting the form of Concession Agreement and providing structuring and PPP advice to the Dubai RTA in relation to the extensions of the Red and Green lines of the Dubai Metro.

EXIT / ASSET SALES & DISPOSALS

Advising on buyouts, growth investments, mergers, acquisitions, and restructuring or corporate structure to facilitate exits for investors.



CREDENTIALS MCH PRIVATE EQUITY

Provided advice on the sale of all its shares in the listed company Talgo, S.A. with a deal value of €70 million. Talgo is a company that specialises in the design, manufacture and maintenance of rolling stock.

WHO ARE WE? ABOUT AG

Addleshaw Goddard is an international law firm with a 250 year history. We are trusted as lawyers by over 5000 major organisations. We are a full service law firm, whose work spans more than 50 areas of business law.

Our transport team of more than 250 specialist transport lawyers is recognised as one of the most experienced in the sector, with technical expertise across a range of national and international transport projects. We have helped developers, investors, lenders, consultants and contractors to deliver their major projects safely and effectively across the world., including rail, metro and bus teams that work across multiple jurisdictions across the globe advising public and private sector clients across all aspects.

Our transport expertise combines regulatory insight and operational know-how across rail, urban transit, ports, freight, logistics, and hubs. Our dedicated team guides clients through each project stage. Last year alone we acted for 304 Transport sector clients



What makes Addleshaw Goddard unique is the blend of expertise and thinking outside the box.

LEGAL 500

The firm's service levels and responsiveness are of the top order.'

CHAMBERS GLOBAL

Strength in depth that you can call on for whatever lies ahead.

OUR CORE SECTORS



ENERGY & UTILITIES



RETAIL & CONSUMER



FINANCIAL SERVICES



TRANSPORT



HEALTH



REAL ESTATE

51 FTSE 100

CLIENTS ACROSS A WIDE RANGE OF BUSINESS SECTORS



98

COUNTRIES IN WHICH WE HAVE HELPED CLIENTS IN THE LAST 3 YEARS

9000+

LAST YEAR WE ACTED FOR 740+ CONSUMER BRANDS & RETAILERS; 1460+ FINANCIAL SERVICES COMPANIES & FUNDS; 420+ ENERGY CLIENTS; 1450+ REAL ESTATE BUSINESSES AND INVESTORS; 220+ TRANSPORT COMPANIES AND 420+ HEALTHCARE INDUSTRY CLIENTS



1700+

LAWYERS IN 19 OFFICES AROUND THE WORLD



TOP TEN LAW FIRM FOR INNOVATION FT INNOVATIVE LAWYERS



TRANSPORT TEAM OF THE YEAR 2023 LEGAL 500 AWARDS



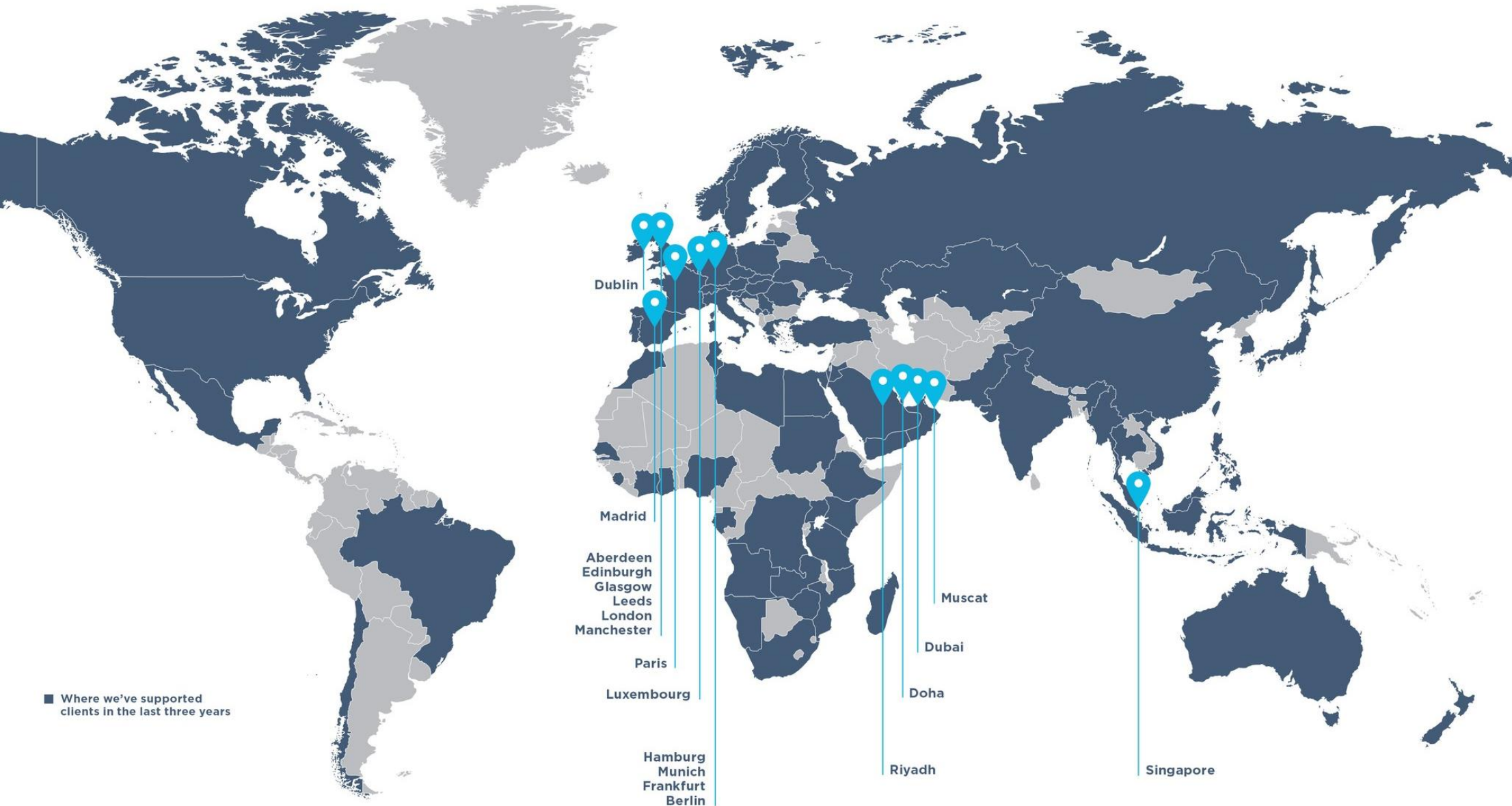
LAW FIRM OF THE YEAR 2024 THE LAWYER AWARDS



OMAN TEAM OF THE YEAR CHAMBERS MIDDLE EAST

WE WORK WHERE OUR CLIENTS NEED US TO WORK

Working from 19 offices around the world, we have acted in 98 countries for our clients in the last 3 years. You can rely on us wherever you need an imaginative legal solution to a pivotal business problem.



HELPING OUR CLIENTS AROUND THE WORLD

UNITED ARAB EMIRATES

We have been operating in Dubai for over a decade, helping financial services clients, international investors, developers and corporate clients to succeed and grow across the region. We advise in over a dozen areas of law including corporate and commercial transactions and litigation; banking and finance (including Islamic finance); contentious and non-contentious construction, engineering and environmental matters; infrastructure, projects and energy; employment; real estate; and restructuring.

OMAN

Named Oman Law Firm of the Year twice in the last four years, we've been serving clients in Muscat since 2012. We provide our services through Nasser Al Habsi & Saif Al Mamari Law Firm in association with Addleshaw Goddard (Middle East) LLP. This fully integrated practice forms part of the wider Addleshaw Goddard group. It's led by some of the best known and most respected Oman lawyers in corporate and commercial, construction, finance (including Islamic finance), employment, insurance, and dispute resolution law.

QATAR

Our Doha office is home to some of the region's most prestigious lawyers in construction, corporate finance, capital markets, banking, restructuring and commercial litigation. We advise on both English and Qatari law, as well as the QFC rules. Combining the standards of a top international law firm with a nuanced understanding of local laws and practices, we deliver exceptional legal services tailored to our clients' needs. We have forged strong relationships with key government agencies, corporate entities, financial institutions, regulatory bodies, and private individuals across a wide range of sectors.

KINGDOM OF SAUDI ARABIA

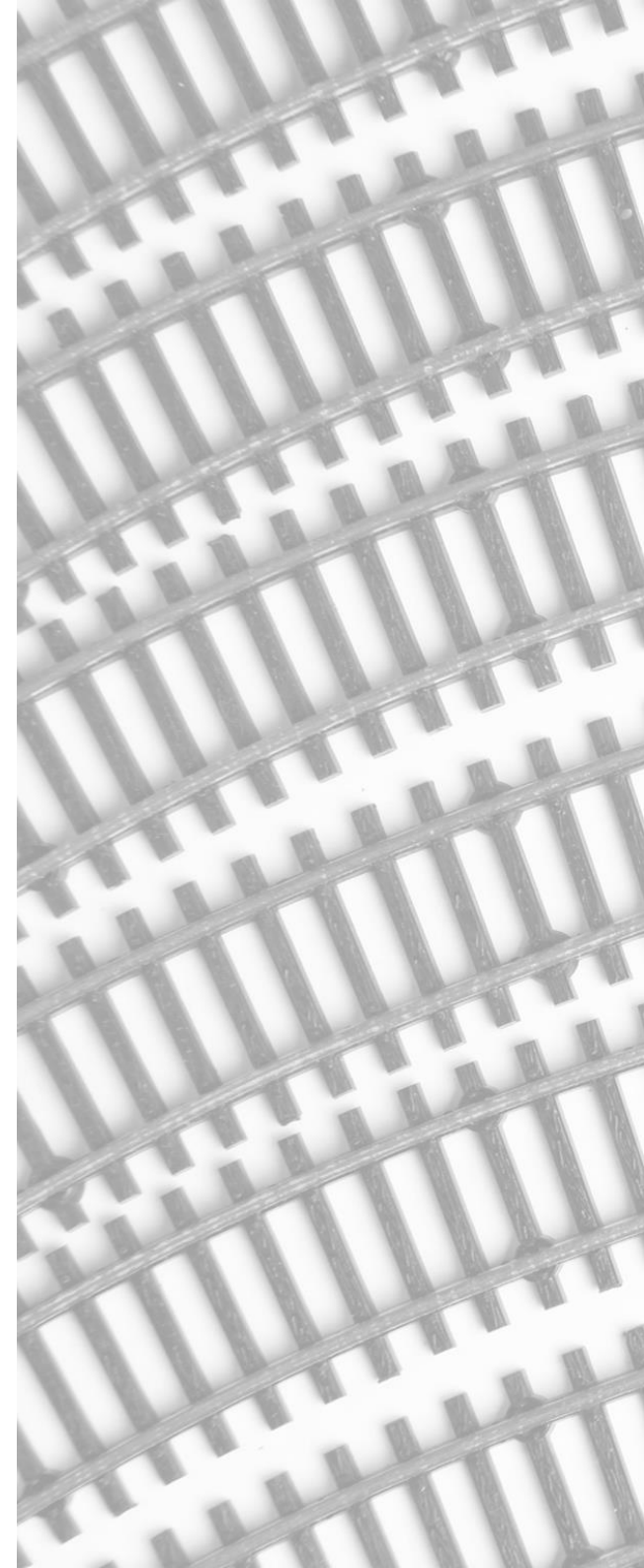
Our Riyadh partners have decades of combined experience in the Kingdom of Saudi Arabia advising on corporate, banking, finance and infrastructure law. Our expertise aligns closely with Saudi Arabia's national strategic plan - Vision 2030. For example, we have broad sector expertise in energy, oil and gas, renewables, infrastructure, transport, technology, hospitality, manufacturing and consumer goods.

SINGAPORE

Operating from Singapore, we collaborate closely within our network and with Tokyo's Hashidate Law Office, offering comprehensive legal services with local insight. Our Singapore team advises on Hong Kong law, and we seamlessly integrate with Global Connect—a network of 200+ esteemed firms with over 16,000 lawyers across 300+ jurisdictions. Additionally, we have specialized regional groups for Asia, led by experienced partners.

EUROPE

Europe's stable economies, easy business environments, and high concentration of advanced markets make it a prime location for business expansion. We have offices in major European business hubs, offering our clients a competitive edge. Our European presence includes: England and Wales, France, Germany, Ireland, Luxembourg, Scotland and Spain.



MEET THE TEAM



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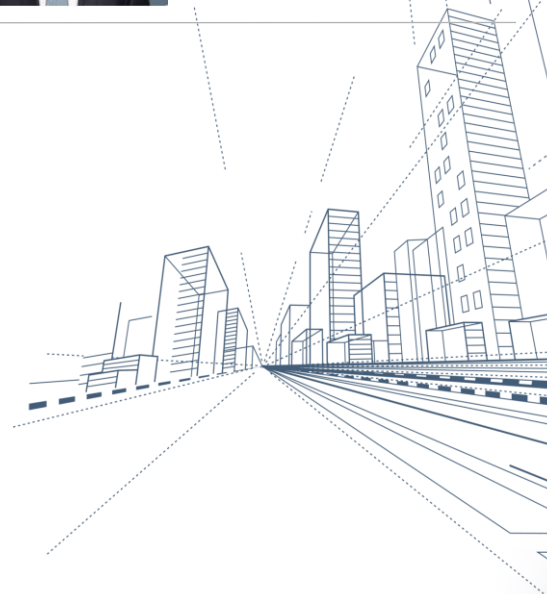
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